

April 21, 2016

For Immediate Release

Investment Corporation:  
Daiwa House REIT Investment Corporation  
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(Updated) Notice Concerning Partial Correction to  
Notice of Convocation of the General Meeting of Unitholders for Approval of Merger  
Agreement, Amendment of the Articles of Incorporation, and Appointment of Directors

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it has corrected part of the “Notice of Convocation of the General Meeting of Unitholders for Approval of Merger Agreement, Amendment of the Articles of Incorporation, and Appointment of Directors” dated April 15, 2016. Corrections are underlined as below.

**【Corrected part and correction】**

Schedule 3                      Daiwa House Residential Investment Corporation (September 1, 2015 – February 29, 2016)  
Page 24                        I. Asset Management Report    3. Portfolio of DHI  
                                      (4) Summary of outstanding contracted amount and fair value of specified transactions

< Before correction >

The following summarizes contracted amount and fair value of specified transactions of DHI as of February 29, 2016.

Category	Type	Contracted amount (Thousands of yen) (Note 1)		Fair value (Thousands of yen) (Note 2)
			Due after one year	
Transaction other than market transaction	Interest-rate swap Receive floating/Pay fixed	106,468,000	74,668,000	<u>(490,385)</u>
Total		106,468,000	74,668,000	<u>(490,385)</u>

< After correction >

The following summarizes contracted amount and fair value of specified transactions of DHI as of February 29, 2016.

Category	Type	Contracted amount (Thousands of yen) (Note 1)		Fair value (Thousands of yen) (Note 2)
			Due after one year	
Transaction other than market transaction	Interest-rate swap Receive floating/Pay fixed	106,468,000	74,668,000	<u>(1,320,182)</u>
Total		106,468,000	74,668,000	<u>(1,320,182)</u>

\* DHR’s website: <http://www.daiwahouse-reit.jp/english/>