

November 27, 2017

For Immediate Release

REIT Issuer:

 Daiwa House REIT Investment Corporation
 2-4-8, Nagatacho, Chiyoda-ku, Tokyo
 Jiro Kawanishi, Executive Director
 (TSE Code: 8984)

Asset Manager:

 Daiwa House Asset Management Co., Ltd.
 Koichi Tsuchida, President and CEO

Inquiries:

 Haruto Tsukamoto, Director and CFO
 TEL. +81-3-3595-1265

Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the interest rate applicable to the loans announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” dated November 21, 2017 was determined today.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; The Bank of Tokyo-Mitsubishi UFJ, Ltd.; Development Bank of Japan, Inc.; Sumitomo Mitsui Trust Bank, Limited; Mizuho Bank, Ltd.; The 77 Bank, Ltd.; THE NISHI-NIPPON CITY BANK, LTD.; THE IYO BANK, LTD.; The Bank of Kyoto, Ltd.; THE CHUGOKU BANK, LTD.	16,000	10 years	0.90339%	Fixed	November 29, 2017	November 30, 2027	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>