

November 21, 2017

For Immediate Release

REIT Issuer:

Daiwa House REIT Investment Corporation
2-4-8, Nagatacho, Chiyoda-ku, Tokyo
Jiro Kawanishi, Executive Director
(TSE Code: 8984)

Asset Manager:

Daiwa House Asset Management Co., Ltd.
Koichi Tsuchida, President and CEO
Inquiries:
Haruto Tsukamoto, Director and CFO
TEL. +81-3-3595-1265

Notice Concerning Conclusion of Commitment Line Agreement

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it decided today to conclude a commitment line agreement as follows.

1. Reason for concluding the commitment line agreement

DHR will conclude a new commitment line agreement with maximum loan amount of 20 billion yen to secure flexible and stable financing for the acquisition of investment assets and repayment of loans, etc. since the existing commitment line agreement is due to expire on November 30, 2017.

2. Overview of the commitment line agreement

- | | |
|---------------------------------|--|
| (1) Counterparties of agreement | : Sumitomo Mitsui Trust Bank, Limited
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mizuho Bank, Ltd.
Sumitomo Mitsui Banking Corporation |
| (2) Maximum loan amount | : 20 billion yen |
| (3) Planned date of execution | : November 30, 2017 |
| (4) Term of agreement | : From December 1, 2017 to November 30, 2018 |
| (5) Collateral and guarantee | : Unsecured and non-guaranteed |
| (6) Use of funds | : (a) Acquisition of trust beneficiary interests and real estate
(including common area) as well as payment of related expenses
(b) Repayment of loans and related expenses
(c) Repayment of tenant leasehold and security deposits and related expenses
(d) Redemption of investment corporation bonds and related expenses |

3. Other

For the risks concerning this matter, there are no changes from the Japanese language securities report submitted on November 21, 2017.

* Distribution of this material: This material is distributed to “Kabuto Club” (a media correspondents’ club at the Tokyo Stock Exchange), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* DHR’s website: <http://www.daiwahouse-reit.co.jp/en/>