

December 22, 2015

For Immediate Release

Investment Corporation:
Daiwa House REIT Investment Corporation
2-3-6, Nihonbashi-Kayabacho, Chuo-ku, Tokyo
Masazumi Kakei, Executive Director
(Code number 3263)

Asset Manager:
Daiwa House REIT Management Co., Ltd.
Hirotaka Najima
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Notice Concerning Comprehensive Resolution for Issuance of Investment Corporation Bonds

Daiwa House REIT Investment Corporation (“DHR”) hereby announces its comprehensive resolution adopted at a meeting of board of directors of DHR held today regarding issuance of investment corporation bonds as follows.

1. Overview of the comprehensive resolution for issuance of investment corporation bonds

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| (1) Type of investment corporation bonds | : | Unsecured domestic investment corporation bonds |
| (2) Scheduled issue period | : | From December 22, 2015 to August 1, 2016 |
| (3) Aggregate issuable amount | : | 4 billion yen (which can be divided into several tranches to be issued within this limit) |
| (4) Denomination of each bond | : | 100 million yen or more |
| (5) Collateral and guarantee | : | Unsecured and non-guaranteed. There are no assets to be reserved as security for the bonds. |
| (6) Use of funds | : | Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including subsequent revisions)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposits, payment for repairs and maintenance, working capital, etc. |

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* DHR’s website: <http://www.daiwahouse-reit.jp/english>