

November 27, 2013

For Immediate Release

Investment Corporation:
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Notice Concerning Establishment of Commitment Line

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it will establish a commitment line as outlined below.

1. Reason for Establishment

The commitment line will be established to provide for future fund procurements, which may be required for the acquisition of investment assets and other uses. The existing commitment line agreement will expire on November 28, 2013.

2. Outline of the Commitment Line

- | | |
|---------------------------------|---|
| (1) Committed credit line | : ¥10 billion |
| (2) Counterparties of agreement | : Sumitomo Mitsui Trust Bank, Limited
Mizuho Bank, Ltd.
Sumitomo Mitsui Banking Corporation
The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (3) Date of execution | : November 28, 2013 |
| (4) Term of agreement | : From November 29, 2013 to November 28, 2014 |
| (5) Collateral | : Unsecured and non-guaranteed |

3. Other

For the risks concerning repayment, etc. of the debt financing, there are no changes in the “Investment Risks” stated in the Japanese language securities report submitted on November 27, 2013.

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* DHR’s website: <http://www.daiwahouse-reit.jp/>