

November 28, 2014

For Immediate Release

Investment Corporation:
Daiwa House REIT Investment Corporation
2-3-6, Nihonbashi-Kayabacho, Chuo-ku, Tokyo
Masazumi Kakei, Executive Director
(Code number 3263)

Asset Manager:
Daiwa House REIT Management Co., Ltd.
Hirotaka Najima
Representative Director, President and CEO

Inquiries:
Haruto Tsukamoto
Director, Executive Manager of the Finance Department (CFO)
(TEL. +81-3-5651-2895)

Notice Concerning Commitment Line Agreement

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it will conclude a commitment line agreement as follows.

1. Reason for Concluding Commitment Line Agreement

DHR will conclude a commitment line agreement to provide for future fund procurements, which may be required for the acquisition of investment assets and other uses. The existing ¥10 billion commitment line agreement will expire on November 28, 2014.

2. Overview of the Commitment Line

- | | |
|---------------------------------|---|
| (1) Maximum amount | : ¥10 billion |
| (2) Counterparties of agreement | : Sumitomo Mitsui Trust Bank, Limited
Mizuho Bank, Ltd.
Sumitomo Mitsui Banking Corporation
The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (3) Date of execution | : November 28, 2014 |
| (4) Term of agreement | : From December 1, 2014 to November 30, 2015 |
| (5) Collateral and guarantee | : Unsecured and non-guaranteed |

3. Other

For the risks concerning the above matter, there are no changes in the “Investment Risks” stated in the Japanese language securities report submitted on November 28, 2014.

* Distribution of this material: This material is distributed to “Kabuto Club” (a media correspondents’ club at the Tokyo Stock Exchange), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* DHR’s website: <http://www.daiwahouse-reit.jp/>