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For Immediate Release

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Notice Concerning Partial Correction to the Financial Results  
for the Fiscal Period Ended February 28, 2013

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it has corrected part of the “Financial Results for the Fiscal Period Ended February 28, 2013” dated April 12, 2013. Corrections are underlined as below.

**【Corrected part and corrections】**

Page 30 Segment Information 1. Segment information  
 (3) Information about profit, assets, liabilities and other items of reportable segments  
 Current fiscal period (From September 1, 2012 to February 28, 2013)

< Before corrections >

(Unit: Thousands of yen)

	Logistics property leasing business	Retail property leasing business	Adjustment (Note 2)	Amount recorded in financial statements
Operating revenues (Note 1)	1,552,075	869,100	–	2,421,176
Segment profit	1,081,308	502,815	(131,876)	1,452,247
Segment assets	94,587,357	26,586,492	6,605,662	127,779,512
Other items				
Depreciation and amortization	422,615	183,359	170	606,144
Increase in property, plant and equipment and intangible assets	<u>89,232,248</u>	<u>5,915,973</u>	<u>3,230</u>	<u>95,151,451</u>

(Note 1) DHR’s operating revenues are fully from external customers.

(Note 2) Adjustment of segment profit of negative ¥131,876 thousand is corporate expenses that are not allocated to any particular reportable segment at the same amount. Corporate expenses mainly consist of asset management fee, asset custody fee, administrative service fees, Directors' compensation, etc. that are not attributable to any particular reportable segment.

Adjustment of segment assets of ¥6,605,662 thousand includes current assets of ¥6,254,687 thousand and investments and other assets of ¥347,745 thousand.

Adjustment of depreciation and amortization of ¥170 thousand presented in other items is depreciation and amortization of intangible assets in corporate assets.

Increase in property, plant and equipment and intangible assets under "Other items" is intangible assets of ¥3,230 thousand in corporate assets that are not attributable to any particular reportable segment.

< After corrections >

(Unit: Thousands of yen)

	Logistics property leasing business	Retail property leasing business	Adjustment (Note 2)	Amount recorded in financial statements
Operating revenues (Note 1)	1,552,075	869,100	–	2,421,176
Segment profit	1,081,308	502,815	(131,876)	1,452,247
Segment assets	94,587,357	26,586,492	6,605,662	127,779,512
Other items				
Depreciation and amortization	422,615	183,359	170	606,144
Increase in property, plant and equipment and intangible assets	<u>89,654,863</u>	<u>6,099,332</u>	<u>3,400</u>	<u>95,757,596</u>

(Note 1) DHR's operating revenues are fully from external customers.

(Note 2) Adjustment of segment profit of negative ¥131,876 thousand is corporate expenses that are not allocated to any particular reportable segment at the same amount. Corporate expenses mainly consist of asset management fee, asset custody fee, administrative service fees, Directors' compensation, etc. that are not attributable to any particular reportable segment.

Adjustment of segment assets of ¥6,605,662 thousand includes current assets of ¥6,254,687 thousand and investments and other assets of ¥347,745 thousand.

Adjustment of depreciation and amortization of ¥170 thousand presented in other items is depreciation and amortization of intangible assets in corporate assets.

Increase in property, plant and equipment and intangible assets under "Other items" is intangible assets of ¥3,400 thousand in corporate assets that are not attributable to any particular reportable segment.

\* Distribution of this material: This material is distributed to "Kabuto Club" (a media correspondents' club at the Tokyo Stock Exchange, Inc.), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

\* DHR's website: <http://www.daiwahouse-reit.jp/>