

April 1, 2015

For Immediate Release

Investment Corporation:  
 Daiwa House REIT Investment Corporation  
 2-3-6, Nihonbashi-Kayabacho, Chuo-ku, Tokyo  
 Masazumi Kakei, Executive Director  
 (Code number 3263)

Asset Manager:  
 Daiwa House REIT Management Co., Ltd.  
 Hirotaka Najima  
 Representative Director, President and CEO

Inquiries:  
 Haruto Tsukamoto  
 Director, Executive Manager of the Finance Department (CFO)  
 (TEL. +81-3-5651-2895)

Notice Concerning Completion of Acquisition of Trust Beneficiary Interests in Domestic Real Estate (Six Properties)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it has completed the acquisition of six out of seven properties announced in the press release “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate and Leasing of Assets” dated March 3, 2015 as described below.

1. Acquisition details

Property number	Real estate in trust (property name)	Asset type	Acquisition price (millions of yen)	Date of acquisition
L-B-26	D Project Kuki III	Trust beneficiary interest in real estate	7,340	April 1, 2015
L-B-27	D Project Kuki IV	Trust beneficiary interest in real estate	5,300	April 1, 2015
L-B-28	D Project Kuki V	Trust beneficiary interest in real estate	8,010	April 1, 2015
L-B-29	D Project Kuki VI	Trust beneficiary interest in real estate	4,980	April 1, 2015
L-B-30	D Project Yashio	Trust beneficiary interest in real estate	6,140	April 1, 2015
L-B-31	D Project Nishiyodogawa	Trust beneficiary interest in real estate	9,660	April 1, 2015
Total	—	—	41,430	—

2. Asset scheduled for acquisition

Property number	Real estate in trust (property name)	Asset type	Planned acquisition price (millions of yen)	Planned date of acquisition
L-B-32	D Project Matsudo	Trust beneficiary interest in real estate	6,990	June 1, 2015

For the details of the acquired assets and the asset scheduled for acquisition, please refer to the press release “Notice Concerning Acquisition of Trust Beneficiary Interests in Domestic Real Estate and Leasing of Assets” announced on March 3, 2015.

\* DHR’s website: <http://www.daiwahouse-reit.jp/english/>

Disclaimer: This announcement is prepared for the public disclosure of completion of acquisition of trust beneficiary interests in domestic real estate (six properties) of DHR and has not been prepared for the purpose of soliciting investment. DHR requests that investors invest at their own responsibility and discretion after making sure to read the prospectus for the issuance of new investment units and secondary offering of investment units, as well as any revisions thereto, prepared by DHR.

This announcement does not constitute any offer of securities in the United States of America. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.