

July 25, 2014

For Immediate Release

Investment Corporation:
Daiwa House REIT Investment Corporation
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Masazumi Kakei, Executive Director
(Code number 3263)

Asset Manager:
Daiwa House REIT Management Co., Ltd.
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Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it submitted today a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau as follows.

1. Overview of the Submitted Shelf Registration Statement

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| (1) Scheduled amount to be issued | : | 100 billion yen |
| (2) Object of shelf registration | : | Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) Submission date of shelf
registration statement | : | July 25, 2014 |
| (4) Scheduled issue period of the
investment corporate bonds | : | Two years from the effective date of the shelf registration under
the shelf registration statement (from August 2, 2014 to August
1, 2016) |
| (5) Use of funds | : | Acquisition of specified assets (as defined in Article 2, Paragraph
1 of the Act on Investment Trusts and Investment Corporations
(Act No. 198 of 1951, including subsequent revisions)),
repayment of loans, redemption of investment corporation bonds
(including short-term investment corporation bonds), refund of
tenant security deposits, payment for repairs and maintenance,
working capital, etc. |

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* DHR’s website: <http://www.daiwahouse-reit.jp/>