



September 5, 2011

For Immediate Release

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Notice Concerning Establishment of Commitment Line

BLife Investment Corporation (“BLife”) announces its decision today to execute an agreement on establishment of a committed line of credit (the “Commitment Line”). The details are outlined below.

1. Reason for Establishment of the Commitment Line

BLife executed an agreement on establishment of the Commitment Line in the following content in view of building an increasingly stable financial base by securing flexible and stable fund procurement means upon the acquisition of assets. Please note that no debt financing will be implemented in the event that payment to BLife in the amount equivalent to the total issue value of the issuance of new investment units through primary offering for which resolution was passed at a meeting of BLife’s board of directors held today (the “Primary Offering”) fails to be made by September 26, 2011.

2. Overview of the Commitment Line

- ① Lenders: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Sumitomo Mitsui Banking Corporation
The Chuo Mitsui Trust and Banking Co., Ltd.
Mizuho Corporate Bank, Ltd.

<Disclaimer> This document is a press release to make a public announcement of the establishment of a committed line of credit, and has not been prepared as a solicitation for investment. BLife cautions investors to ensure that they refer to the prospectus for notification of the issuance of new investment units and secondary offering of investment units as well as amendments thereto prepared by BLife (if such have been prepared) before undertaking investments and investments be made at their own discretion and responsibility.

- ② Total credit limit: ¥6 billion
- ③ Agreement execution date: September 5, 2011
- ④ Drawdown period: From September 21, 2011 to September 20, 2012
- ⑤ Individual loan period: Within 1 year
- ⑥ Collateral, etc.: Unsecured and non-guaranteed
- ⑦ Grounds for termination: That payment to BLife in the amount equivalent to the total issue value of the Primary Offering fails to be made by September 26, 2011

3. Use of Funds, etc.

To fund the acquisition of trust beneficiary rights and real estate, as well as payment of related expenses

4. Other

For the risks concerning repayment, etc. of debt financing based on establishment of the Commitment Line, please refer to the “Investment Risks” stated in the securities registration statement submitted on September 5, 2011.

* This press release is to be distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange); the Ministry of Land, Infrastructure, Transport and Tourism Press Club; and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

* URL of the BLife’s website: <http://www.blife-reit.co.jp/eng/>

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