

- ② Total credit limit: ¥6 billion
- ③ Agreement execution date: September 5, 2011
- ④ Drawdown period: From September 21, 2011 to September 20, 2012
- ⑤ Individual loan period: Within 1 year
- ⑥ Collateral, etc.: Unsecured and non-guaranteed
- ⑦ Grounds for termination: That payment to BLife in the amount equivalent to the total issue value of the Primary Offering fails to be made by September 26, 2011

3. Use of Funds, etc.

To fund the acquisition of trust beneficiary rights and real estate, as well as payment of related expenses

4. Other

For the risks concerning repayment, etc. of debt financing based on establishment of the Commitment Line, please refer to the “Investment Risks” stated in the securities registration statement submitted on September 5, 2011.

* This press release is to be distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange); the Ministry of Land, Infrastructure, Transport and Tourism Press Club; and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

* URL of the BLife’s website: <http://www.blife-reit.co.jp/eng/>

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