

September 26, 2011

**For Immediate Release**

Investment Corporation:  
BLife Investment Corporation  
7th Floor, Nissei Nagatacho Building  
2-4-8 Nagatacho, Chiyoda-ku, Tokyo  
Michio Taki, Executive Director  
(Code Number: 8984)

Asset Manager:  
Daiwa House Asset Management Co., Ltd.  
Yuji Yamada, CEO & President

Inquiries:  
Hirotaka Uruma  
CFO & General Manager  
Finance & Corporate Planning Department  
TEL: +81-3-3595-1265

**Notice Concerning Acquisition Settlement of Real Estate**

BLife Investment Corporation (“BLife”) announces its acquisition of real estate. The details are as follows:

Property No / Property Name	: 4029 Besta Yakuin
Asset Type	: Real estate
Acquisition Price (Note 1)	: ¥930,000,000
Execution Date of Agreement	: September 5, 2011
Acquisition Date	: September 26, 2011
Seller (Note 2)	: Company engaged in general business in Japan
Acquisition funds	: The property bought using cash on hand without financing from external funds.
Other	: Sublessee and property management company change to K.K. Miyoshi Asset Management as of today.

(Note 1) Excluding such amounts as expenses related to acquisition, amount equivalent to reimbursement of taxes and dues, etc., and amount equivalent to consumption taxes.

(Note 2) No name, etc. is shown as the seller has not consented to such disclosure. Please note that the seller does not constitute a party with particular vested interest in BLife or the Asset Management Company.

<Disclaimer> This document is a press release to make a public announcement of the Acquisition Settlement of Real Estate of BLife Investment Corporation, and has not been prepared as a solicitation for investment. BLife cautions investors to ensure that they refer to the prospectus for notification of the issuance of new investment units and secondary offering of investment units as well as amendments thereto prepared by BLife (if such have been prepared) before undertaking investments and investments be made at their own discretion and responsibility.

*This English language notice is a translation of the Japanese language notice issued on the same day and was prepared solely for the convenience of, and reference by, overseas investors. Blife makes no warranties as to its accuracy or completeness.*

For details of the above acquisition, please refer to the press releases “Notice Concerning the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate” dated September 5, 2011, “(Correction) Notice Concerning the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate dated September 5, 2011” dated September 15, 2011 and “Notice Concerning Partial Change of the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate” dated September 15, 2011.

**[Reference]** For refer each press releases of BLife, please click each title below.

- September 5, 2011 “Notice Concerning the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate”  
September 15, 2011 “(Correction) Notice Concerning the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate dated September 5, 2011”  
September 15, 2011 “Notice Concerning Partial Change of the Proposed Acquisition of Real Estate and Trust Beneficiary Rights in Real Estate”

\* This press release is to be distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange); the Ministry of Land, Infrastructure, Transport and Tourism Press Club; and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.

\* URL of the BLife’s website: <http://www.blife-reit.co.jp/eng/>

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