

January 27, 2021

For Immediate Release

REIT Issuer:

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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the applicable interest rate for the loans announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” on January 26, 2021 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest Rate	Borrowing Period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	The Norinchukin Bank	3,500	0.3678% (Fixed)	7 years	January 29, 2021	January 31, 2028	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>