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For Immediate Release

REIT Issuer:

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Notice Concerning Debt Financing (Determination of Interest Rates)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the applicable interest rates for the loans announced in the press release “Notice Concerning Debt Financing” on September 25, 2020 were determined today as follows.

1. Determination of interest rates

Category	Lender	Anticipated borrowing amount (million yen)	Interest Rate	Borrowing Period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	The Dai-ichi Life Insurance Company Limited	1,000	0.440% (Fixed)	5.5 years	September 30, 2020	March 31, 2026	Bullet repayment	Unsecured and non-guaranteed
	Shinsei Bank, Limited	1,000	0.4629% (Fixed)	7.0 years		September 30, 2027		
Total		2,000						

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>