

November 26, 2019

For Immediate Release

REIT Issuer:

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Notice Concerning Conclusion of Commitment Line Agreement

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it decided today to conclude a new commitment line agreement since the existing agreement is due to expire on November 30, 2019.

1. Reason for concluding the commitment line agreement

DHR will conclude a commitment line agreement to secure flexible and stable financing for the acquisition of investment assets and repayment of loans, etc.

2. Overview of the commitment line agreement

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|---------------------------------|---|---|
| (1) Counterparties of agreement | : | Sumitomo Mitsui Trust Bank, Limited
MUFG Bank, Ltd.
Sumitomo Mitsui Banking Corporation
Mizuho Bank, Ltd. |
| (2) Maximum loan amount | : | 25 billion yen |
| (3) Planned date of execution | : | November 29, 2019 |
| (4) Term of agreement | : | From December 2, 2019 to November 30, 2020 |
| (5) Collateral and guarantee | : | Unsecured and non-guaranteed |
| (6) Use of funds | : | (a) Acquisition of trust beneficiary interests and real estate (including common area) as well as payment of related expenses
(b) Repayment of loans and related expenses
(c) Repayment of tenant leasehold and security deposits and related expenses
(d) Redemption of investment corporation bonds and related expenses |

3. Other

For the risks concerning this matter, there are no changes from the Japanese language securities report submitted on November 26, 2019.

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* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>