

March 27, 2020

For Immediate Release

REIT Issuer:

Daiwa House REIT Investment Corporation
2-4-8, Nagatacho, Chiyoda-ku, Tokyo
Toshiharu Asada, Executive Director
(TSE Code: 8984)

Asset Manager:

Daiwa House Asset Management Co., Ltd.
Koichi Tsuchida, President and CEO

Inquiries:

Haruto Tsukamoto, Director and CFO
TEL. +81-3-3595-1265

Notice Concerning Submission of Shelf Registration Statement
for Investment Corporation Bonds

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that it submitted a shelf registration statement for investment corporation bonds today.

1. Overview of the submitted shelf registration statement

- | | |
|-----------------------------------|--|
| (1) Submission date | : March 27, 2020 |
| (2) Subject of shelf registration | : Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) Planned issue amount | : 100 billion yen |
| (4) Planned issue period | : Two years from the planned effective date of the shelf registration under the shelf registration statement (from April 4, 2020 to April 3, 2022) |
| (5) Use of funds | : Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including subsequent revisions)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposits, payment for repairs and maintenance, and working capital, etc. |

* Distribution of this material: This material is distributed to “Kabuto Club” (a media correspondents’ club at the Tokyo Stock Exchange), the press club at the Ministry of Land, Infrastructure, Transport and Tourism and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport and Tourism.

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>