

March 27, 2019

For Immediate Release

REIT Issuer:

Daiwa House REIT Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the interest rate for the loans to be executed on March 29, 2019 as announced in the press release “Notice Concerning Debt Financing and Refinancing” on February 8, 2019 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited; Aozora Bank, Ltd.; The Norinchukin Bank; Sumitomo Mitsui Banking Corporation; The Chiba Bank, Ltd.; Mizuho Bank, Ltd.; The Bank of Fukuoka, Ltd.; The Shizuoka Bank, Ltd.	7,600	6.5 years	0.42882%	Fixed	March 29, 2019	September 30, 2025	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>