

December 5, 2018

For Immediate Release

REIT Issuer:

Daiwa House REIT Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the interest rate applicable to the loans announced in the press release “Notice Concerning Debt Financing” on December 4, 2018 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Borrowing period	Interest rate	Floating / fixed	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; Mizuho Bank, Ltd.; JAPAN POST INSURANCE Co., Ltd.; MUFG Bank, Ltd.	5,000	10.1 years	0.88211%	Fixed	December 7, 2018	December 29, 2028	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>