

April 27, 2021

For Immediate Release

REIT Issuer:

 Daiwa House REIT Investment Corporation
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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces the applicable interest rate for the loans announced in the press release “Notice Concerning Debt Financing and Repayment of Loans” on April 20, 2021 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest Rate	Borrowing Period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; MUFG Bank, Ltd.; Sumitomo Mitsui Trust Bank, Limited; Mizuho Bank, Ltd., The Norinchukin Bank; Nippon Life Insurance Company	5,500	0.28474% (Fixed)	5.4 years	April 30, 2021	September 30, 2026	Bullet repayment	Unsecured and non-guaranteed

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>